

**The Board of Directors  
Kiran Vyapar Limited  
Krishna, 7<sup>th</sup> Floor, Room No.-706  
224, A.J.C Bose Road  
Kolkata-700017**

**RECONCILIATION OF SHARE CAPITAL AUDIT REPORT**

[Pursuant to Circular No D&CC/FITTC/CIR-16/2002 dated December 31, 2002] & Regulation  
55A of SEBI (Depositories & participants) Regulations, 1996

We have examined the registers, records and documents of M/s Kiran Vyapar Limited for the Quarter Ended on 30<sup>th</sup> June, 2016 as maintained by M/s Maheshwari Datamatics Pvt Ltd, the Registrar/ Share Transfer agents of the company. In our opinion and best of our knowledge and according to the information and explanations given to us as shown by the records examined by us, we hereby submit our reconciliation of share capital audit report for the aforesaid quarter as under:

<i>ANNEXURE II</i>			
<b>RECONCILIATION OF SHARE CAPITAL AUDIT REPORT</b> <i>(Separate for each ISIN)</i>			
1)	For Quarter ended	30.06.2016	
2)	ISIN	INE555P01013	
3)	Face Value	Rs.10/-	
4)	Name of the Company	KIRAN VYAPAR LIMITED	
5)	Registered Office Address	KRISHNA, 7TH FLOOR, ROOM NO – 706 224, A.J.C BOSE ROAD KOLKATA, WEST BENGAL PIN – 700017	
6)	Correspondence Address	KRISHNA, 7TH FLOOR, ROOM NO – 706 224, A.J.C BOSE ROAD KOLKATA, WEST BENGAL PIN – 700017	
7)	Telephone & Fax Nos.	PHONE: 033-2223-0016/18 FAX : 033-2223-1569	
8)	Email Address	<u>KVL@LNBGROUP.COM</u>	
9)	Name of the Stock Exchanges where the Company's securities are listed	BSE Limited The Calcutta Stock Exchange Limited	
		Number of Shares	% of total issued capital
10)	Issued Capital	2,59,20,000	100%



11)	Listed Capital (Exchange-wise) [as per company's records]	2,59,20,000	100%
12)	Held in dematerialized form in CDSL	6,47,937	2.499%
13)	Held in dematerialized form in NSDL	2,51,26,164	96.938%
14)	Physical	1,45,899	0.563%
15)	Total No. of Shares (12+13+14)	2,59,20,000	100%
16)	Reasons for difference if any, between [10 & 11], [10 & 15], [11 & 15]	NIL	
17)	Certifying the details of changes in share capital during the quarter under consideration as per Table below:		
	Particulars*	No. of Shares	Applied / Not applied for listing
			Listed on Stock Exchanges (specify names)
			Whether intimated to CDSL
			Whether intimated to NSDL
			In prin. Approval pending for stock exchange (specify names)
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	*Rights, Bonus, Preferential issue, ESOPs, Amalgamation, Conversion, Buyback, Capital Reduction, Forfeiture, any other (to specify)		
18)	Register of Members is updated (Yes/No) If not, updated up to which date	YES	
19)	Reference of previous quarter with regards to excess dematerialized shares, if any	NIL	
20)	Has the Company resolved the matter mentioned in point no. 19 above in the current quarter? If not, reason why.	N.A.	
21)	Mentioned the total no. of requests, if any, confirmed after 21 days and the total no. of requests pending beyond 21 days with the reasons for delay.	NIL	
	Total No. of demat requests	No. of requests	No. of Shares
	Confirmed after 21 days	NIL	NIL
	Pending for more than 21 days	NIL	NIL
22)	Name, Telephone & Fax No. of Compliance Officer of the Company	MR.AAKASH JAIN PHONE: 033-2223-0016/18 FAX: 033-2223-1569	
23)	Name, Address, Tel & Fax No., Registration No. of the Auditor	M/S WALKER CHANDIOK & CO. LLP 10 C, HUNGERFORD STREET, 5 <sup>TH</sup> FLOOR KOLKATA - 700017 (033) 40508000 Reg No. 001076N/N500013	



**Continuation Sheet**

24)	Appointment of common agency for share registry work, if yes (name & address)	MAHESHWARI DATAMATICS PVT LTD. 6, MANGOE LANE, 2ND FLOOR, KOLKATA – 700001
25)	Any other detail that the auditor may like to provide (e.g. BIFR Company, Delisting from Stock Exchange, Company changed its name, etc.)	---

**For S R & Associates**

Signature:



*Geeta Roy Chowdhury*  
**Partner**

Place: Kolkata  
Date: 11.07.2016